Mediterranean Tourism and the Covid-19 pandemic

XIX Annual Strategic Planning Forum

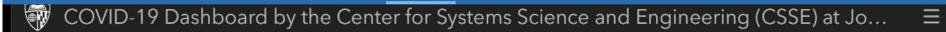
Round Table "International Cooperation for Regional Development" St Petersburg, 26 October 2020

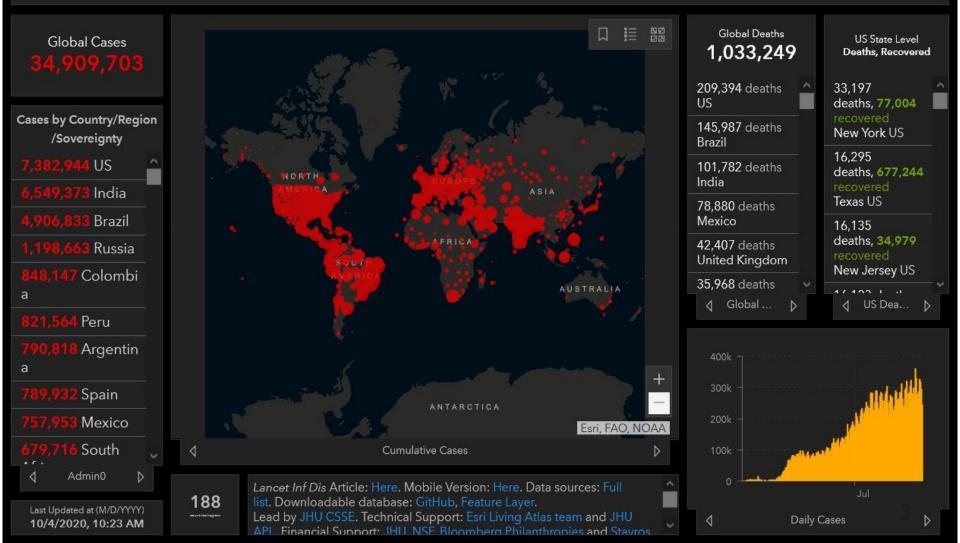
Dr Nikos Vagionis, КЕПЕ Prof. Emerita Lila Leontidou, ЕАП

The pandemic and regional differences

- It has lasted for the whole of 2020 and has claimed over 1 million lives.
- It started in the East but escalated in the West and the globalized countries of the North.
- The following map is by the Johns Hopkins Coronavirus Resource Center (https://coronavirus.jhu.edu/map.html) on 4.10.2020
- Our case study, Greece, then had cumulatively 19613 cases, 405 deaths (now it has reached 25000 cases and 500 deaths)
 - https://www.worldometers.info/coronavirus/country/greece/

Johns Hopkins Coronavirus Resource Center https://coronavirus.jhu.edu/map.html on 4.10.2020

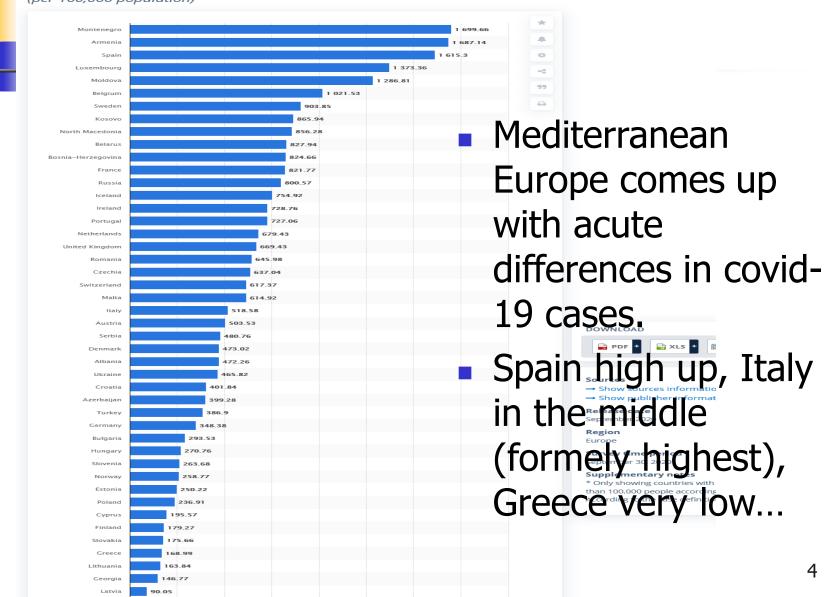


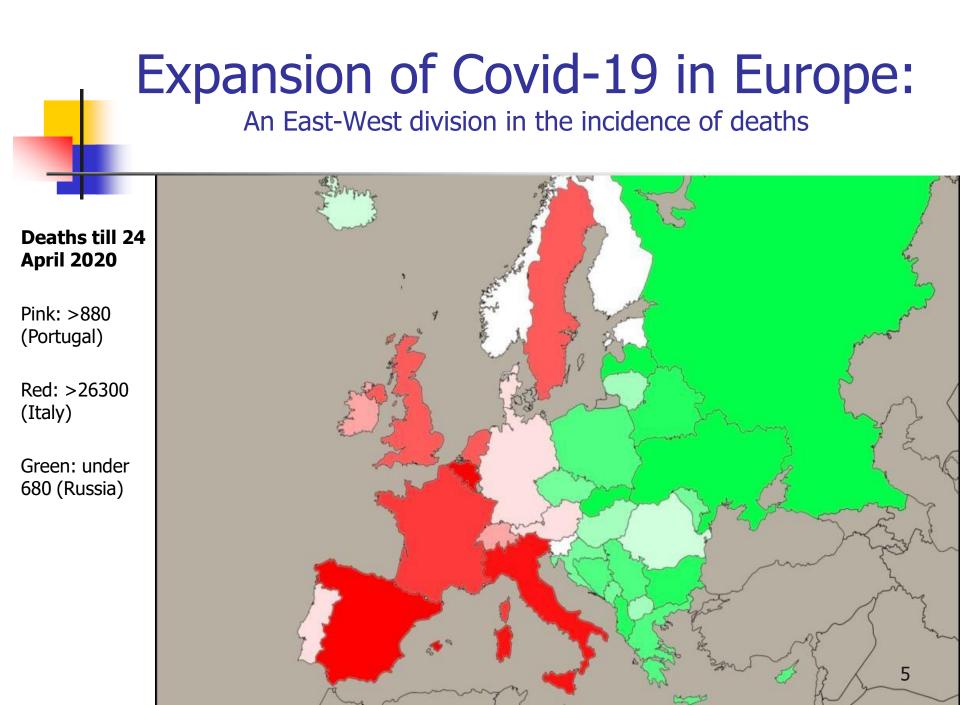




Health & Pharmaceuticals > State of Health

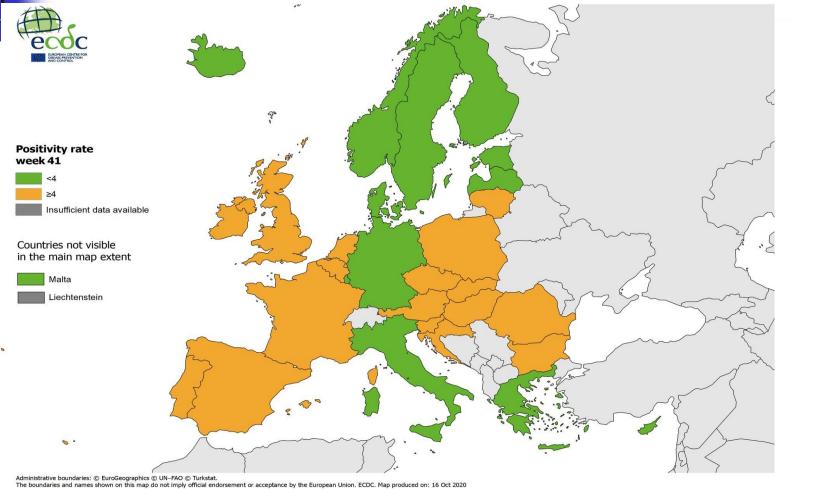
(per 100,000 population) (COVID-19) cases in Europe as of September 30, 2020,





Expansion of covid-19 in EU:

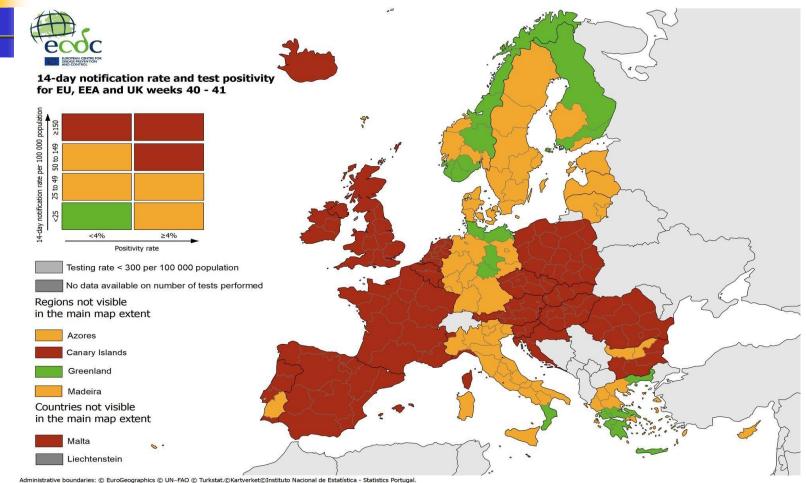
October 2020: Positivity Rates



Source:https://www.ecdc.europa.eu/en/covid-19/situation-updates/weekly-maps-coordinated-restrictionfree-movement

Expansion of covid-19 in EU:

October 2020: Positivity and Quarantine Rates



Administrative boundaries: © EuroGeographics © UN-FAO © Turkstat.©Kartverket©Instituto Nacional de Estatistica - Statistics Portugal. The boundaries and names shown on this may do not imply official endorsement or acceptance by the European Union. ECDC. Map produced on: 16 Oct 2020

Source:https://<u>www.ecdc.europa.eu/en/covid-19/situation-updates/weekly-maps-coordinated-restriction-</u> free-movement

Border closures

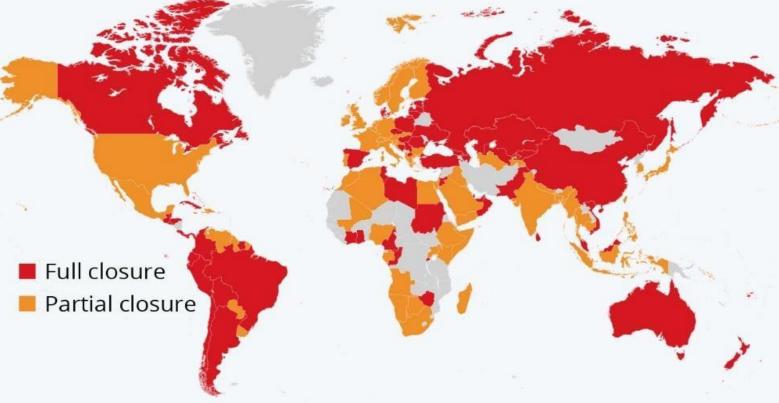
- The first ones were administered in March 2020 and affected tourism in a terminal manner.
- Besides the lockdown in each country, which was imposed in the spring, new restrictions are administered in the autumn of 2020, and

 Travel restrictions keep being introduced by many countries, closing the borders or administering quarantines for travelers. See next slides https://ec.europa.eu/info/sites/info/files/council-proposal-coordinatedapproach-restriction-movement_en.pdf



The Status Of Global COVID-19 Border Closures

Countries that have closed borders to noncitizens and nonresidents (as of March 31, 2020)



Source: Pew Research Center





Border Closures Remain

as of Sep.2020, and become stricter as winter comes.

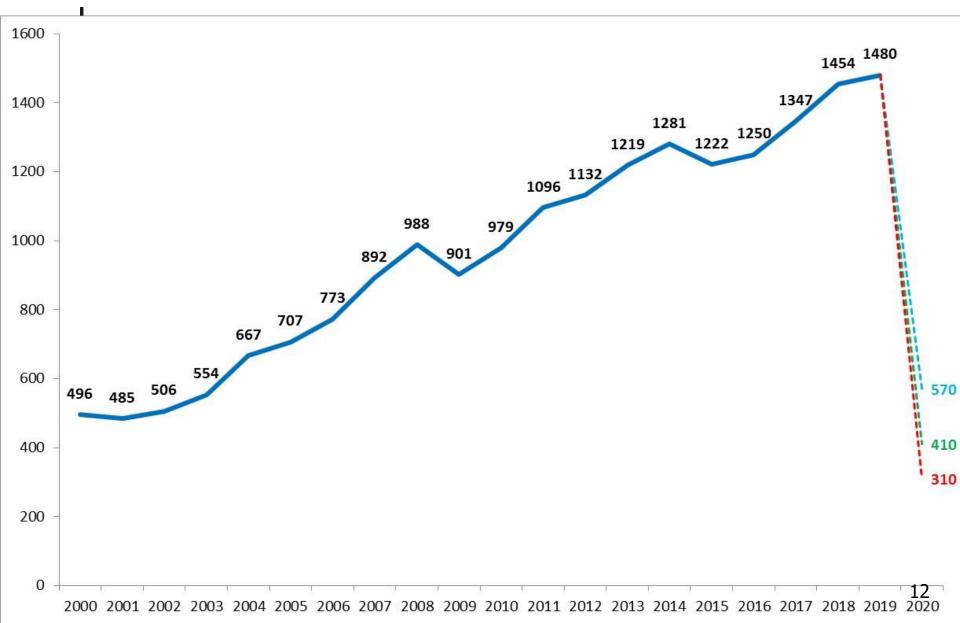
Countries which have not opened their borders for travelers in the COVID-19 pandemic and regional totals



Traveling at a standstill

- There were other factors of tourism recession besides border closures.
- Institutional travel restrictions have been enhanced by individual behaviour for fear of contracting covid-19
- But also the worst economic recession after consecutive crises, caused by repeated lockdowns, has boosted unemployment and left less disposable income for travel and tourism.

3 scenarios for tourism receipts (UNWTO)

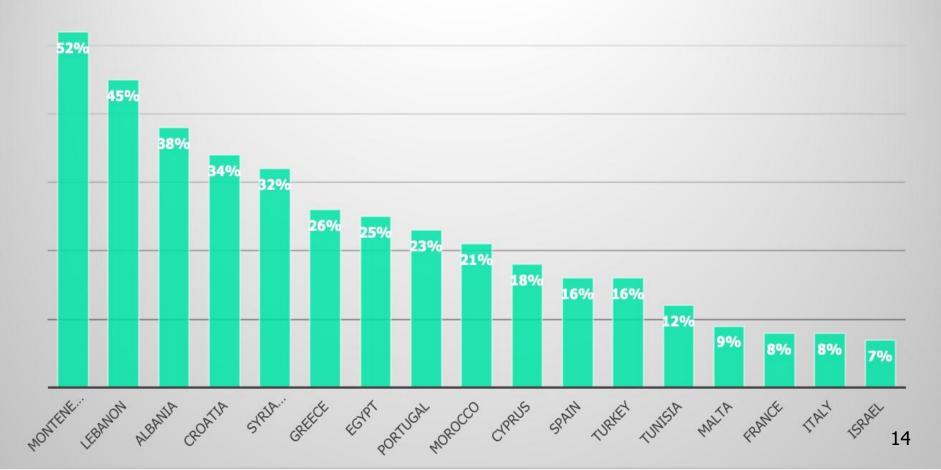


Regional imbalances

- For some countries, this slump in tourism receipts is detrimental for their economies, which are highly dependent on tourism, and therefore very vulnerable.
- Most Mediterranean countries are among them, topped by Montenegro, Lebanon, Albania, Croatia, Syria and Greece.

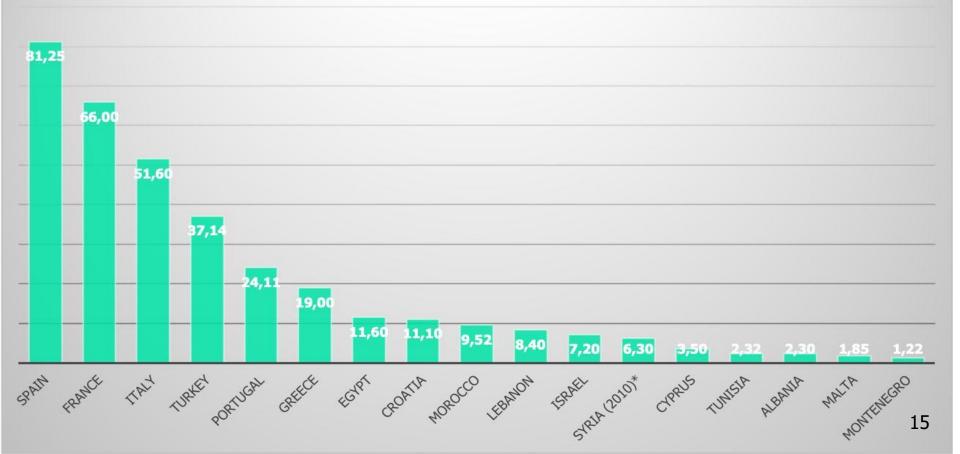
Tourism dependence in the Mediterranean

Mediterranean Countries (Dependent on Tourism) Tourism Receipts as % of Total Exports, 2019



Range of Tourism Receipts Mediterranean Countries

Tourism Receipts, Mediterranean Countries 2019, Billion \$

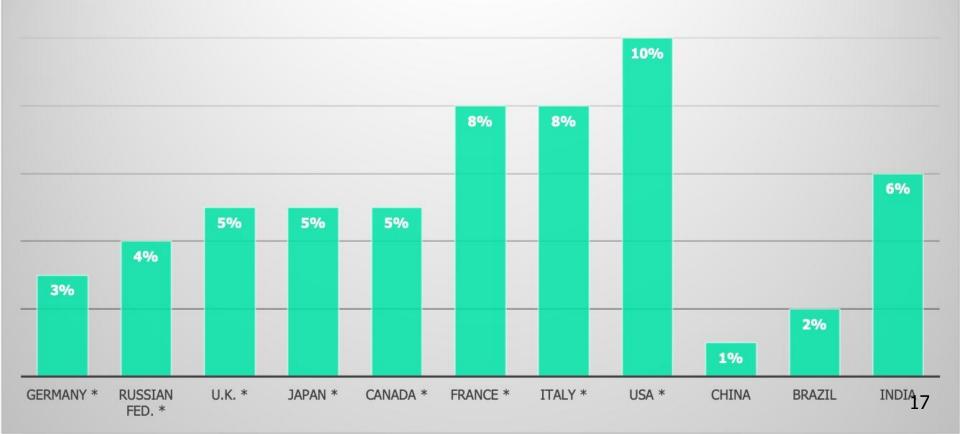


The other end of regional imbalances

- By contrast, large industrial countries are least dependent on tourism, especially G8 countries,
- as well as the large countries most affected by covid-19: China, India and Brazil.
- The impact of covid-19 on other industries is what causes recession in these countries.

G8+ Industrially Developed Countries Less Dependent on Tourism

G8+ Countries (Less Dependent on Tourism) Tourism Receipts as % of Total Exports, 2019



Covid-19 in Greece in comparison with neighbours

- Spain and Italy were hardest hit and will recover later. Also Portugal and Southern France.
- Greece had less certified cases and less deaths in all the Mediterranean
- The government had imposed an early lockdown to this effect, and the positive results served as a basis for advertisement for travel and tourism.
- So Greece enjoyed a comparatively successful tourist summer 2020, improving its relative position in Mediterranean tourism.

Tourism vs 'Staycation'

- Domestic tourism prevailed in the Mediterranean and elsewhere during the summer of 2020.
- There were several cancellations of international tourism.
- UK residents talked of a turn from Vacation to Staycation!
- Short-distance travel by car rather than train, plane or boat seemed to survive and, in fact, increase.

Spain & cases of insecurity

- Cancellations were caused by insecurity.
- Among the worst was reported in Spain.
- British residents in resorts like Benidorm & Torremolinos were shocked by the sudden 14-day quarantine imposed by the UK to those returning from Spain.
- Such sudden changes in policy affect tourism for a period longer than the actual measures. They create insecurity and affect long-term reservations.

Benidorm in the 1990s (photo by L. Leontidou)



Counter-urbanization

- Another long-term effect of covid-19 related to tourism and vacation, is the departure from cities.
- The initial lockdown forbidding travel to second homes in the countryside, or abroad, created frustration to urban residents,
- which led afterwards to a counter-urbanization wave, that in many cases becomes permanent while the pandemic lasts, and possibly further on.
- Littoralization may intensify in Europe, largely also due to the dissemination of digitization.

Digitization results

- Digitization has intensified and spread globally during the pandemic.
- It includes teleworking, but also:
 - Education and scientific conferences
 - Political and cultural meetings, interactions and performances
 - E-commerce and services
 - Government and administrative services to citizens
- Digitization facilitates communication without travel on all levels and allows decentralized living.

Digitization and surveillance

- However, digitization also facilitates surveillance.
- This increased, starting with the control of lockdown violations
- It continued with the tracing of covid-19 contacts.
- Covid-19 may thus lead a transition from the welfare to the Orwellian state...

Conclusion: Covid 19 possible permanent effects on tourism

- Digitization is the most important permanent outcome. It came to stay.
- Counterurbanization after lockdown frustration may last for a longer period, facilitated by digitization and bringing about littoralization.
- A lingering mentality of insecurity and doubt permeats all walks of life, including tourism.
- This has adverse effects on long-term planning of vacations and tourism by the population.

This presentation draws freely on:

- Vagionis, N. & Leontidou, L. 2020 (in Greek). Mediterranean cultural and residential tourism: alternative forms as outlets from seasonality and vulnerability. Region & Periphery, vol. 9, ISSN 2623-4920.
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More relevant works by the authors/ presenters

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